



Succession Planning: Creating an Effective Plan for your Business Future

Making a gift to Edmonton Community Foundation (ECF) can help you transform your life's work into your life's legacy, and invest your gain into community good, now and forever.

PRIVATE COMPANY SUCCESSION - SHARES OR ASSETS

When the time comes to sell or otherwise enjoy the rewards of a successful business, that event may trigger unwanted tax. Including a carefully structured gift to ECF in your plans for corporate succession or business sale helps you convert tax savings into a lasting legacy.

These transactions are as unique as the support they will create. You may be planning a sale of assets or shares or structuring a way to have your children or employees take over. You may want to explore tax-effective ways to access assets in a holding company.

A gift of private company shares, corporate assets or insurance can create wonderful benefits to your community.

Next Steps

ECF has unique experience and ideas to offer. We work together with you and your professional advisors to plan and create a legacy that is both meaningful and tax effective.