



Edmonton  
Community  
Foundation

# 2012 GENEROSITY IN ACTION





# INTRODUCTION

**WELCOME TO GENEROSITY IN ACTION 2012. HERE YOU WILL FIND EDMONTON COMMUNITY FOUNDATION'S FINANCIAL HIGHLIGHTS FROM THE PAST YEAR, BUT THIS REPORT SHOWS MORE THAN JUST NUMBERS. IN CONJUNCTION WITH OUR LEGACY IN ACTION MAGAZINE YOU WILL SEE HOW WE HELP OUR AMAZING DONORS CONNECT WITH THE EDMONTON COMMUNITY TO WEAVE THE SOCIAL FABRIC OF OUR CITY THROUGH THEIR GENEROUS SUPPORT. FROM ARTS AND EDUCATION TO HEALTH AND WELLNESS, GENEROSITY IN ACTION IS A CELEBRATION OF OUR DONORS' VISION OF A GREAT CITY.**

Through donor support, ECF was able to disburse \$11.0 million in 2012. Here are a few of the organizations ECF helped:

- The Art Gallery of Alberta received \$16,000 to support its Art Express program, which provides art classes to adults with developmental or physical challenges.
- The local chapter of the Multiple Sclerosis Society received \$30,000 to create MSGPS, a pilot project that consolidates resources and information for people diagnosed with the disease.
- Options Sexual Health received \$23,000 to help purchase a new van, which will enable them to reach 5000 to 10,000 youth each summer with materials and information to keep them healthy and safe.
- The Brian Webb Dance Company and The Alberta Ballet received a combined total of \$46,800 to support programs that engage younger audiences and encourage artists to pursue dance as a career.

For a full listing of our 2012 grants please visit our website for "Granting In Action".

Last year saw more than \$16 million dollars contributed to funds at ECF including 53 new funds that opened in 2012. This is an incredible investment in the future of our community. A full donor listing booklet is also available on-line.

These funds are stewarded by ECF's board, investment counsellors, and staff, and you can find all of our funds listed throughout this booklet.

If you would like to review the full set of financial statements or any of our documents, they are available on our website, or if you do not have internet access we would be happy to mail them to you.

For more information:  
780-426-0015 [www.ecffoundation.org](http://www.ecffoundation.org)

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# TIMELESS CONTRIBUTIONS. ENDLESS POSSIBILITIES.

At Edmonton Community Foundation (ECF), there are many options to choose from when you're deciding how to allocate your charitable gift. We offer a variety of fund types that reflect the unique wishes of our donors.

## SMART AND CARING COMMUNITY FUNDS

By making a gift to ECF's "Smart and Caring Community Funds", donors support the emerging priority needs in our community. The ECF's board, with advice and support from staff and our advisory committees, allocates amounts to support the community's highest priorities whether in arts, culture and heritage; education and learning; health and wellness; community and social services; recreation and leisure; or the environment.

COMMUNITY FUNDS	YEAR END BALANCE
Allen Fund	1,548,047
Betty Kathleen Brown Fund	65,660
Jo-Ann Campbell Fund	11,812
Archibald Hadley Dickson Memorial Fund	209,838
Duggan Family Centennial Fund	17,215
Eric Geddes Memorial Fund	10,984
General Community Fund	15,788,206
Dorothy Guilday Fund	328,826
Alex Hamilton Family Fund	163,780
Harper-Kennedy Fund	12,402
Mich & Thorey Johnston Fund	25,309
Lorne & Kathie Leitch Family Fund	15,300
McLennan Ross Fund	11,031
Memorial Tribute Fund	117,225
Miller Office Group Fund	14,618
Thomas Olenuk Community Fund	118,573
John E. Poole Memorial Fund	<b>*31,346</b>
Princeton Fund	37,305
David W. Purvis Fund	1,738,967
Robert David Purvis Memorial Fund	121,553
<b>John Slatter Memorial Fund</b>	<b>20,336</b>
<b>TOTAL: COMMUNITY FUNDS</b>	<b>20,408,334</b>

## FIELD OF INTEREST FUNDS

Donors can target their gifts to a personal field of interest to support important areas of community life. The ECF board awards grants to community groups and programs that are making a difference in many ways.

FIELD OF INTEREST FUNDS	YEAR END BALANCE
Alberta Orange Foundation for Children Fund	367,431
David William Bell Memorial Fund	16,600
Bishop & McKenzie Centennial Fund	83,666
June Block Talking Clocks Fund	13,018
Branches of Life Fund	29,634
John Crockett Memorial Fund	27,843
Ken Crockett Music Fund	17,538
Feeding Hungry Minds Fund	31,337
Garber-Conrad Family Fund	11,880
Gaunce Family Fund	27,316
Karen Good Family Fund	24,690
The GYRO Club of Edmonton Fund	25,056
Harvonen Family Fund for Young Children	14,326
Hawkesworth/Kriviak Family Fund	13,842
Heads Up Fraud Prevention/Fugi Saito Endowment Fund	20,964
Lois Hole Care & Nurture Legacy Fund	240,757
John & Jane Holmlund Family Fund	50,280
Johanna & Otto Holzapfel Fund	60,137
Barbara Leah Fund	129,487
Lee Community Playspace Fund	454,886
Louis Lieberman Family Fund	19,586
H. Jean McDiarmid Fund for Musical Performance	1,594,965
Lilly Mueller Fund	91,301
Nick Ochotta Fund	106,443
George & Rae Poole Bequest Fund	1,118,308
John & Barbara Poole Family Campership Fund	*82,652
Bunny Casper Rae Fund	1,454,440
Rosalie & William Rector Fund	307,736
Phyllis Ritchie Fund	148,031
Sydney Blair Rombough Memorial Fund	37,775
Peter Shertel Fund	434,859
Single Parents Independence Fund	*138,542
Special Arts Fund	*1,501,730
Stollery Fund	3,761,381
Treleaven-Tymofichuk Family Fund	55,123

\* Funds established by the John & Barbara Poole Family. | New funds in 2012 in bold type.

Anne & Peter Wightman Fund	25,526
<b>Jennifer Wolfe Fund</b>	<b>22,140</b>
Yez Family Fund	11,001
Linda M. Youell and Gerald W. Youell Fund for the Arts	10,567

### Families of Field of Interest Funds

#### ALBERTA DENTAL ASSOCIATION AND COLLEGE FUNDS

Alberta Dental Association and College Community Assistance Fund	177,702
Donald Winget Fund	13,937
<b>TOTAL: FIELD OF INTEREST FUNDS</b>	<b>12,774,437</b>

## DESIGNATED FUNDS

These funds identify a specific charity or charities to receive support every year. Agreements for designated funds include planning for the inevitable changes that take place over long periods of time so the funds remain meaningful, effective and robust.

DESIGNATED FUNDS	YEAR END BALANCE
ABC Head Start Society Fund	254,943
A.I.R.S. Fund	59,467
Alberta Legacy Development Society Fund	11,678
Alberta Legal Heritage Fund	122,157
Alberta Literacy Foundation Fund	10,297
Alberta Search & Rescue Fund	10,159
Anchor Fund	9,667
Art Gallery of Alberta Fund	*2,387,907
Milton Bablitz Memorial Fund	22,440
Robert A. & Maria Bailey Hope for Haiti Fund	38,250
Banff Centre Fund	4,657
Clinton Bardell Fund	26,421
Tim Beechey Memorial Fund	15,990
Amina Beecroft Fund	191,771
Helen & Laurel Bell Fund	125,570
Helen & Fred Bentley Planned Parenthood Edmonton Fund	339,345
Helen & Fred Bentley Planned Parenthood Federation of Canada Fund	363,200
Gay Bisanz Leadership Development Fund	28,103
Boyle-McCauley Health Centre Fund	*152,949
Boys' & Girls' Clubs of Alberta Endowment Fund	31,857
Boys' & Girls' Clubs of Edmonton Fund	205,645
Ralph Buttner Memorial Fund	58,469

DESIGNATED FUNDS (CONTINUED)	YEAR END BALANCE
Douglas Milton Campbell Estate Fund	670,767
Margaret Campbell Fund	174,241
Canadian Parks & Wilderness Society Fund for Alberta	*179,141
Canadian Red Cross Society Fund	*98,002
Canterbury Foundation Legacy Fund	162,962
Capital Care Foundation Fund	*57,349
<b>Irene Lenore Carter Endowment Fund</b>	<b>187,462</b>
Cecilia Fund	105,730
<b>Central Baptist Church Missions Fund</b>	<b>193,156</b>
Centre for Spiritual Living Teen Endowment Fund	17,347
Cerebral Palsy Associations in Alberta Fund	378,990
Cityfarm Fund	10,353
Cosmopolitan Music Society Endowment Fund	12,377
Cunningham AnimalCare Fund	373,727
Frank Philip Davis Fund	9,957
<b>Delaney-Chapple Support Network Fund</b>	<b>49,893</b>
Dogs with Wings Fund	12,656
Edmonton Chamber Music Society Fund	28,897
Edmonton Gleaners Association Fund	35,560
Edmonton Heritage Festival Endowment Fund	19,165
Edmonton Musical Theatre Fund	25,791
Edmonton Oilers Community Foundation Emma Bailey Memorial Fund	31,799
Edmonton YMCA Foundation Fund	32,281
Joy Eisert Habitat Lands Fund	37,855
Leta Gene Eisert Miquelon Lake Wildlands Sanctuary Fund	38,585
Electro Equinology Fund	68,181
Cheryl Escott Memorial Fund	13,185
Hugh & Jean Falconar Fund	10,247
<b>Family Centre Fund</b>	<b>1,095,266</b>
Field Fund for Science Education	103,559
<b>Film &amp; Video Arts Society of Alberta Fund</b>	<b>10,590</b>
Jean Fitzsimmons & Family Fund	24,814
Ed & Rita Foy Memorial Fund	697,979
Friends of Jasper National Park Association Fund	11,359
Glenrose Rehabilitation Hospital Fund	*119,508
Dr. Dasha Goody Memorial Fund	11,261
Goudreau Fund	26,513
Grant MacEwan University Foundation Fund	*33,985
Growing Early Minds Fund	20,700

\* Funds established by the John & Barbara Poole Family. | New funds in 2012 in bold type.

DESIGNATED FUNDS (CONTINUED)	YEAR END BALANCE
HIV Edmonton Endowment Fund	10,862
K. Janet Hughes Fund	16,327
Bishop Stephen P. Kristenson Seminarian Endowment Fund	289,296
Frank & Dollie Leah Memorial Fund	79,183
Leduc/Devon Oilfield Historical Society Fund	54,456
Lingle Educational Endowment Fund	13,964
Victor C. Love Memorial Fund	17,636
Lucy Baker School Society Fund	11,240
Peter & Dorothea Macdonnell Fund	261,505
Florence MacKenzie Fund	1,153,337
Fraser Malcolm Fund	37,750
Doris Louise (Belt) Marcum Family Fund	9,543
Rose McAllister and Deanna Nemirsky Old Friends Fund	28,253
Donald Gordon McArthur Fund	44,095
Mary & Steve McEachern Fund	16,061
George & Lilian McEwen Family Fund	25,417
<b>John Douglas McGavin Fund</b>	<b>612,528</b>
Letha McKee Fund	43,971
Memorial (Brewster) Fund	73,554
Margaret Michaud Fund	9,431
Margaret Michaud Family Fund	10,647
Mustard Seed (Edmonton) Fund	*118,827
NAIT Scholarship & Bursary Fund	83,360
Native Cultural Awareness Fund	21,580
Nature Conservancy of Canada Fund	*990,462
NUOVA Fund	*24,430
Options Sexual Health Association Fund	15,870
Orchid Species Preservation Foundation Endowment Fund	11,410
Our House Addiction Recovery Endowment Fund	10,722
Kathleen Pearson Fund	73,792
<b>Brian Penner Fund</b>	<b>25,132</b>
PLAN Edmonton Fund	59,626
George & Rae Poole Fund	3,688,639
Pro Coro Canada Choir Fund	*27,226
Alison B. Rice Endowment for Edmonton Inner City Housing Society	863,721
<b>Gene Robb Fund</b>	<b>144,011</b>
Roper Fund	105,146
Gwen & Gordon Rowswell Fund	13,371
Royal Alexandra Hospital Fund	*27,824

<b>DESIGNATED FUNDS (CONTINUED)</b>	<b>YEAR END BALANCE</b>
Frank & Ethel (Weisbeck) Rusconi Fund	1,173,897
Bill & Susan Sadler Fund	18,638
Albin J.E. Shanley Fund	17,287
Simonson Family Fund	13,683
SKILLS Society Fund	157,795
Slatter Family Fund	138,382
Linda Stanier & Family Memorial Award Fund	31,951
STARS Alberta Shock Trauma Air Rescue Foundation Fund	*56,002
Marg Stephen Legacy Fund	11,005
Stollery Children's Hospital Foundation Fund	*51,495
Sylvia Syska Fund	657,976
Barb Tarbox Legacy Fund	17,223
Teen Time of Edmonton Fund	32,772
Hazel F. Teskey Memorial Trust Fund	11,871
Jack & Fran Thomas Fund	12,528
University Hospitals Foundation Fund	*117,378
Valley Zoo Development Society Fund	*95,104
Wally & Rosanna Kids to Kamp Fund	22,202
Kaitlyn Walsh Memorial Fund	53,392
Walterdale Theatre Associates Fund	14,071
Ross & Eleanor Wein Family Disabilities Transportation Fund	18,558
Westend Seniors Activity Centre Endowment Fund	22,203
Wings of Providence Laurette Braconnier Tribute Fund	48,531

## **Families of Designated Funds**

### **ALBERTA BALLET FUNDS**

Alberta Ballet Fund	*750,266
Canada Cultural Investment Fund for Alberta Ballet	421,353

### **ALBERTA BAROQUE ENSEMBLE FUNDS**

Alberta Baroque Ensemble Endowment Fund	178,471
Alberta Baroque Ensemble Enhancement Fund	51,156
Catharinus Huyer Principal Second Violin Fund	13,326

### **ALBERTA CANCER FOUNDATION FUNDS**

Alberta Cancer Foundation Fund	*61,730
Edmonds Family Fund	92,287
George C. Field Memorial Fund	187,048
Karen Sharpe Memorial Fund	3,092
Bob Tarr Memorial Fund	76,589

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## DESIGNATED FUNDS (CONTINUED)

YEAR END BALANCE

## ALBERTA EMERALD FOUNDATION FUNDS

Alberta Emerald Foundation Endowment Fund	30,510
Alberta Emerald Foundation Fund	423,691

## BISSELL FUNDS

Bissell Fund	342,311
Elizabeth McBride Fund	57,426
John & Barbara Poole Family Fund for Bissell Centre	*26,051

## BOW VALLEY COMMUNITY FOUNDATION FUNDS

Banff Alpine Racers Fund	43,903
Bow Valley Community Fund	10,203
Bow Valley Community Foundation Operating Endowment Fund	10,203
Lamphouse Endowment for the Arts	109,281
Rockies Ride for Kids Foundation	222,651

## BRIAN WEBB DANCE COMPANY FUNDS

Brian Webb Dance Company Fund	*99,626
Canada Cultural Investment Fund for the Brian Webb Dance Company	85,296

## CABLE FAMILY COMMUNITY ENDOWMENT FUNDS

Cable Family Boyle-McCauley Health Centre Endowment Fund	51,670
Cable Family Community Endowment Fund	256,680
Cable Family Endowment Fund for Abused Seniors	52,704
Cable Family iHuman Youth Society Endowment Fund	51,670
Cable Family Operation Friendship Seniors Society Endowment Fund	51,670
Cable Family Priest Retirement Endowment Fund	51,670
Cable Family SALCF Endowment Fund	271,568
Cable Family SKILLS Endowment Fund	156,761
John J. & Helen G. Lachambre Memorial Endowment Fund	103,695

## CAMP HEALTH HOPE &amp; HAPPINESS SOCIETY FUNDS

Camp Health Hope & Happiness Society Fund	277,428
Kiwanis Club of Edmonton Downtown Fund	10,332
Hugh & Madge McColl Camp Fund	40,403

## CANMORE &amp; AREA HEALTH CARE FOUNDATION FUNDS

<b>Anonymous Fund #17</b>	<b>25,344</b>
<b>Canmore Connection Charity Golf Fund</b>	<b>10,097</b>
Canmore & Area Health Care Foundation Fund	292,655
<b>Murrieta's Charitable Fund</b>	<b>10,040</b>

DESIGNATED FUNDS (CONTINUED)	YEAR END BALANCE
<b>CARITAS HOSPITALS FOUNDATION FUNDS</b>	
Caritas Hospitals Foundation Fund	*61,556
Edmonton General (Grey Nuns) Hospital Fund	*3,922
Ruthie & Hoadley Mitchell Memorial Fund	99,827
<b>CENTRE FOR FAMILY LITERACY SOCIETY OF ALBERTA FUNDS</b>	
Centre for Family Literacy Society of Alberta Fund	105,417
Family Literacy Society Fund	*27,442
<b>CITADEL THEATRE FUNDS</b>	
Canada Cultural Investment Fund for the Citadel Theatre	2,130,386
Citadel Theatre Fund	*3,119,178
<b>Maclab Theatre Permanent Endowment Fund</b>	<b>98,837</b>
Dr. Susan & Ove Minsos Q.C. & Family Citadel Fund	48,670
Joseph H. Shoctor Fund	324,489
<b>CKUA RADIO FOUNDATION FUNDS</b>	
CKUA Board of Directors Fund	11,872
CKUA Radio Foundation Fund	57,925
John & Barbara Poole Family Fund for CKUA Radio Foundation	*265,443
<b>EDMONTON AND AREA LAND TRUST FUNDS</b>	
Edmonton and Area Land Trust Capital Fund	18,532
Edmonton and Area Land Trust Conservation Endowment Fund	113,182
Edmonton and Area Land Trust Operating Endowment Fund	2,909,342
<b>Ministik Stewardship Endowment Fund</b>	<b>61,428</b>
Ross & Eleanor Wein Family Fund	12,532
<b>EDMONTON ARTS COUNCIL FUNDS</b>	
Edmonton Artists' Trust Fund	*1,320,790
Lakhani Family Fund	18,582
Lee Fund for the Arts	1,190,384
<b>EDMONTON CITY CENTRE CHURCH CORPORATION FUNDS</b>	
Anne Carmichael Children's Fund	10,293
William Daly Fund	47,999
Edmonton City Centre Church Corporation Fund	*161,381
Harry & Muriel Hole Family Fund	100,500
Annie Hole Children's Nutrition Fund	1,775,892

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## DESIGNATED FUNDS (CONTINUED)

YEAR END BALANCE

**EDMONTON FOLK MUSIC FESTIVAL SOCIETY FUNDS**

Canada Cultural Investment Fund for the Edmonton Folk Music Festival Society	651,124
Edmonton Folk Music Festival Society Fund	830,780
<b>Don Snider Fund</b>	<b>134,757</b>

**EDMONTON INTERFAITH CENTRE FOR EDUCATION AND ACTION SOCIETY FUNDS**

Edmonton Interfaith Centre for Education and Action Society Fund	11,989
Lavinia Singh Fund for Peace	10,435

**EDMONTON KIWANIS MUSIC FESTIVAL ASSOCIATION FUNDS**

Ranald & Vera Shean Fund	1,378,297
Ranald & Vera Shean Sonata Fund	23,231

**EDMONTON OPERA FUNDS**

Canada Cultural Investment Fund for the Edmonton Opera	1,088,666
Dr. David Cook Fund for Edmonton Opera	15,666
Edmonton Opera Fund	*811,520
Edmonton Opera Endowment Fund	161,289
Edmonton Opera Staff Contributions Fund	47,587
Edmonton Opera Endowment Trust Fund	14,906
Frederic and Alma Gojmerac Family Fund	11,111
Irving Guttman Opera Endowment Fund	33,034
Robert Hood Fund	366,755
Dianne & Irving Kipnes Opera Fund	264,236
<b>Oline and Roderick Markine Family Fund</b>	<b>10,752</b>
Francis Price and Marguerite Trussler Family Fund	462,212
Dwight Purdy Memorial Fund	26,263

**EDMONTON POLICE FOUNDATION FUNDS**

Edmonton Police Foundation Fund	*54,603
Harry Hole Police Foundation Fund	486,169

**EDMONTON PUBLIC LIBRARY FUNDS**

Edmonton Public Library Shelley Milner Fund	583,315
Stanley A. Milner Library Fund	*121,011

**EDMONTON SYMPHONY SOCIETY FUNDS**

Canada Cultural Investment Fund for the Edmonton Symphony Society	736,632
Children's Programming Fund	103,860
Edmonton Symphony Society Fund	*903,094

DESIGNATED FUNDS (CONTINUED)	YEAR END BALANCE
Edmonton Symphony Endowment Fund	219,767
Lila & Colin Eicher Symphony Fund	15,783
Peter & Astrid Griep Symphony Fund	15,530
<b>EDMONTON WOMEN'S SHELTER FUNDS</b>	
<b>Georgina Costuros Memorial WIN House Fund</b>	<b>68,332</b>
Edmonton Women's Shelter Fund	*429,293
<b>FRINGE THEATRE ADVENTURES SOCIETY FUNDS</b>	
Canada Cultural Investment Fund for the Fringe Theatre Adventures Society	220,137
Cohos Evamy Endowment Fund	10,457
Fringe Theatre Adventures Society Fund	290,844
<b>GIRL GUIDES OF CANADA-ALBERTA COUNCIL FUNDS</b>	
Girl Guides of Canada-Alberta Council - Friends of Guiding Fund	11,704
Girl Guides of Canada-Alberta Council - William M. McGee Fund	14,216
<b>HABITAT FOR HUMANITY FUNDS</b>	
Alison B. Rice Bequest for Habitat for Humanity	2,515,828
Alison B. Rice Endowment for Habitat for Humanity	917,914
<b>JUNIOR ACHIEVEMENT FUNDS</b>	
Junior Achievement of Northern Alberta Fund	*53,764
Junior Achievement Fund	25,249
Reagan Williams Achiever of the Year Scholarship Fund	25,229
<b>LIEUTENANT GOVERNOR OF ALBERTA ARTS AWARDS FUNDS</b>	
Alberta Centennial Legacy Fund for the Lieutenant Governor of Alberta Arts Awards	509,848
Lieutenant Governor of Alberta Arts Award Fund	*1,549,834
<b>MEMORIAL AND TRAFFIC SAFETY FUNDS</b>	
Memorial and Traffic Safety Fund	12,815
Traffic Safety Scholarship Fund	19,123
<b>NATIONAL THEATRE SCHOOL OF CANADA FUNDS</b>	
Canada Cultural Investment Fund for the National Theatre School of Canada	167,622
<b>TEC-NTS Canada Cultural Investment Fund</b>	<b>126,994</b>
National Theatre School of Canada Fund	*258,602
TEC-NTS Fund	152,172
<b>NORQUEST COLLEGE FUNDS</b>	
John & Barbara Poole Family Norquest Fund	*300,377
Stollery Norquest Student Fund	244,004

\* Funds established by the John & Barbara Poole Family. | New funds in 2012 in bold type.

DESIGNATED FUNDS (CONTINUED)	YEAR END BALANCE
<b>OUR CHILDREN'S MILLENNIUM FUNDS</b>	
Bicentennial Fund	101,850
Sarah & Martin Gouin Family Fund for Children	1,354,802
John Edward & Mary Ann Hockin & Family Fund	376,700
Darlene & Doug McNally Family Fund	18,358
Our Children's Millennium Fund	4,252,891
<b>PILGRIM'S HOSPICE SOCIETY FUNDS</b>	
Audrey Luft Fund	11,971
Pilgrim's Hospice Society Fund	*26,612
<b>RICHARD EATON SINGERS FUNDS</b>	
Canada Cultural Investment Fund for Richard Eaton Singers	44,461
Richard Eaton Singers Fund	93,406
<b>ROOTS OF CHANGE FUNDS</b>	
<b>FUNDACCO Fund for Higher Education</b>	<b>15,552</b>
<b>Father Denis Hebert Fund</b>	<b>10,734</b>
John & Pauline Koroluk Memorial Fund	10,512
Roots of Change Fund	18,275
<b>Sacred Fund</b>	<b>15,434</b>
<b>SALVATION ARMY FUNDS</b>	
Salvation Army Fund	*307,970
Salvation Army Endowment Fund	78,095
<b>ST. ALBERT COMMUNITY FUNDS</b>	
Stanley Dennis Memorial Fund	27,185
Jamison Family Fund	131,720
Shelemey Client Memorial Trust Fund	14,111
St. Albert Community Fund	79,449
St. Albert Help Society Fund	52,978
Thatcher Neonatal Care Fund	309,602
<b>TERRA CENTRE FOR TEEN PARENTS FUNDS</b>	
Maureen Barnes & Joe Dolan Award Fund	11,893
Jac'y Hayter Achieving Dreams Together Fund	85,904
Terra Future Builders Fund	54,471
Sylvia Nasserri Education Fund for Terra	25,658
Terra Nutrition Fund	114,760

**DESIGNATED FUNDS (CONTINUED)****YEAR END BALANCE****UNITED WAY OF THE ALBERTA CAPITAL REGION FUNDS**

Anonymous Fund #12	939,031
Anonymous Fund #13	938,930
Banister Family Fund	21,410
Lillian A. Simonet United Way Fund	513,930
United Way of the Alberta Capital Region Fund	*1,135,905
Germaine & Walter Walchuk Fund	14,817

**VICTORIA SCHOOL FOUNDATION FOR THE ARTS FUNDS**

Audrey & Greg Greenough Family Fund	12,914
Victoria School Foundation for the Arts Endowment Fund	1,719,694

**THE WORKS ARTS FESTIVAL FUNDS**

Canada Cultural Investment Fund for the Works International Visual Arts Society	57,288
The Works Arts Festival Fund	*156,808

**Y.W.C.A. FUNDS**

Roger & Peggy Gouin Fund	46,683
Y.W.C.A. Fund	*71,578

**YOUTH EMERGENCY SHELTER SOCIETY FUNDS**

John Slatter Fund	119,216
YESS 2 Love Fund	10,751
Youth Emergency Shelter of Edmonton Fund	24,844
Youth Emergency Shelter Society Fund	*450,103

**Total: Designated Funds****72,084,917**

## DONOR ADVISED FUNDS

Donors may choose to take an active role in selecting which charities to support and provide annual granting advice to the ECF board. Donor advised funds offer the flexibility of a private foundation but with lower costs and less administrative work.

DONOR ADVISED FUNDS	YEAR END BALANCE
Abstractive Consulting Community Fund	26,962
Allen Family Fund	3,590,287
Alzheimer Research & Support Fund	15,287
Larry & Janet Anderson Endowment Fund	1,063,908
Andrekson Family Fund	157,023
Anonymous	105,827
Anonymous	430,060
Anonymous Fund #10	8,951,354
Anonymous Fund #11	12,741,409
Anonymous Fund #14	4,363,855
Anonymous Fund #3	23,828,280
Anonymous Fund #7	18,644,989
Anonymous Fund #8	5,617,375
Anonymous Fund #9	16,571,940
Heinrich & Lina Aulbach Fund	14,728
<b>B-rad Fund</b>	<b>21,452</b>
Bacon Family Fund	50,633
Robert A. & Maria Bailey Fund	1,648,573
Sharon & Douglas Barbour Fund	28,916
Basken Family Fund	14,817
Baydala-Krawiec Endowment Fund	27,524
Alice & Alan Bell Fund	23,444
David & Janet Bentley Family Fund	685,375
Fred & Helen Bentley Education in Agriculture Awards Fund	65,673
Barbara G. Blackley Fund	50,218
David Bodnarchuk Fund	22,230
Ruth & Dudley Bristow Family Fund	210,919
Buchwald Family Fund	23,732
Burton Family Fund	26,319
Christopher & Lisa Cairns & Family Fund	15,028
Gil Charest Living Quilt Fund	24,937
Ross and Muriel Cheriton Fund	78,971
AGMJJ Cheung Family Fund	12,283
Margaret Rose Christensen Family Memorial Fund	151,676

## DONOR ADVISED FUNDS (CONTINUED)

YEAR END BALANCE

Ernie Christman Family Fund	707,054
Cinders Fund	1,005,407
Clanging Cymbal Capital Fund	2,051,130
Clanging Cymbal Fund	1,040,011
Coutts/Jager Family Fund	17,831
Crescent Hill Fund	142,336
<b>Robin Croteau Forever Young, Forever Smiling Award Fund</b>	<b>12,171</b>
Jock Dawe Fund	185,225
De Bathe Family Fund	10,924
Herman & Elly de Jongh Fund	80,241
Ann & John Dea Family Fund	42,083
Shannon and John Dean Endowment Fund	15,336
Delbaere Husum Family Fund	20,988
Randy Diamond & Dree Thomson-Diamond Fund	31,201
'CR' & Del Dilkie Fund	45,558
Jennie Diment Fund	51,296
Peter & Christine Dirksen Family Fund	10,559
Edmonton Chamber of Commerce Endowment Fund for Children in Need	495,607
Jim and Sheila Edwards Family Fund	71,898
Eidem Family Fund	485,588
Bev & Norm Ellingson Family Fund	82,723
<b>Faulkner Family Fund</b>	<b>100,117</b>
Fenna Family Fund	120,515
Lak & Ayoma Fernando Family Fund	21,959
Eldon & Anne Foote Fund	7,336,575
Tony & Daniela Franceschini Family Fund	1,170,894
Future Project Fund	32,285
Gallant Family Fund	10,490
Sheldon Jaima & Jacqueline Geller Fund	10,347
Carol Gilfillan Fund	49,947
Aletha Joy Bourne Gilsdorf READ2KIDS Memorial Fund	12,390
Steven & Patty Glover Family Fund	47,576
Carol A. Gouin Memorial Fund	54,943
Sarah & Martin Gouin Family Fund	2,284,738
Gower Family Fund	40,462
Grieve/Jones Family Fund	110,267
Erin Noelle Guthrie Memorial Fund	115,547
Hartnagel Family Fund	47,337
Rick & Connie Hendrickson Family Fund	52,901

\* Funds established by the John & Barbara Poole Family. | New funds in 2012 in bold type.

## DONOR ADVISED FUNDS (CONTINUED)

## YEAR END BALANCE

Joyce A. Hendrickson Fund	17,205
Bettie Hewes Memorial Fund	28,888
Alice & Brian Hinds Fund	19,822
Gail & Bruce Hogle Family Fund	15,538
Jack & Audrey Holmes Fund	85,998
John & Leni Honsaker Fund	217,869
Fabian Bubel Hopkins Fund	15,075
Kay & Steve Hruzey Memorial Fund	36,974
Hutton Family Fund	1,305,826
Jean & Garnet Ireland Fund	75,774
Katherine Jacob Fund	20,173
Karen L. Johnson Fund	30,112
Jones Eidem Fund	87,585
Joy Family Fund	10,787
Jenny Jungkind Memorial Fund for Music and for Quality of Life	15,326
Karbani Family Fund	13,563
Dr. T.A. Kasper Family Fund	598,216
John & Linda Kimmitt Family Fund	20,935
Larry & Kathy Klaus Fund	29,781
Gerald Knoll Family Fund	299,270
Kohan Family Fund	165,015
<b>Kool Family Fund</b>	<b>103,609</b>
Dawson J. Koski Memorial Fund	24,158
Kouri Family Fund	16,311
Kozak-Van Brabant Fund	32,441
La Bruyère Fund	531,116
William & Shirley Lakey Family Fund	198,442
Lammerink Family Fund	191,064
Laurie/Thomson Fund	13,273
William Arnold ("Bill") Lee Fund	12,741
LeLacheur Family Fund	153,742
Don & Mary Leverington Fund	10,697
LMG Fund	157,694
Lost Coin Fund	20,309
Allan & Donna Lundell Family Fund	17,514
Linda & Kim Mackenzie Family Fund	25,650
Bill Marsden Motion Picture Practicum Fund	22,399
<b>Darrel &amp; Edith Martin Family Fund</b>	<b>213,467</b>
Hugh & Madge McColl Family Trust Fund	341,457

## DONOR ADVISED FUNDS (CONTINUED)

## YEAR END BALANCE

McCuaig Desrochers Centennial Fund	140,902
<b>McNary Fund</b>	<b>10,552</b>
A. Blair McPherson Memorial Fund	13,499
Lawrence & Edith McRae Fund	708,286
Arlene Meldrum Community Action Fund	12,029
Kathryn & Robert Merrett Fund	45,687
John & Maggie KHG Mitchell Family Fund	829,832
Doreen & Zenith Moisey Fund	991,104
Moses Charitable Fund	63,901
Music of the Spheres Legacy Fund	106,571
Nancy's Butterfly Fund	72,255
Eileen Nash Memorial Fund	52,090
NAVIFUND	135,209
Maggie & Jim Neilson Family Fund	20,706
Nilex Community Fund	364,512
<b>No Room in the Inn Fund</b>	<b>42,291</b>
Jim Noble Family Hope Fund	47,493
Nunastar Properties Fund for Northern Children	1,237,527
Odynski Family Fund	30,132
Ogilvie Fund	383,558
Fonds Vital & Colleen Ouellette Endowment Fund	14,942
Ralph & Aleda Patterson Family Fund	14,560
Judith Peglau Family Fund	52,489
Platten-Brimacombe Family Fund	15,670
David & Cheryl Porter Fund	12,697
Nancy Power Family Fund	10,869
V.N. & A.J. Pratt Fund	149,047
John & Connie Prentice Family Endowment Fund	522,240
Nora & Don Prentice Family Fund	10,793
Prestwich Fund	11,469
Allan R. Purvis Junior Hockey Memorial Fund	11,940
Rainbow Fund	15,956
Geraldine Cecilia Riley Fund	11,801
Ann & Steve Robson Family Fund	15,916
Arnold & Grace Rumbold Fund	231,668
Bud & Laverna Salloum Family Fund	79,146
David & Linda Salloum Family Fund	17,991
Savard Family Memorial Fund	294,242
Don & Georgie Scafe Fund	34,621

\* Funds established by the John & Barbara Poole Family. | New funds in 2012 in bold type.

DONOR ADVISED FUNDS (CONTINUED)	YEAR END BALANCE
Schizophrenia Millennium 2000 Fund	13,839
Owen Schlosser Fund	62,371
Semchishen Family Fund	60,105
Joseph & Kayla Shoctor Family Fund	263,518
Craig Simpson & Friends Charity Funds	40,374
Rod & Jane Simpson Family Fund	53,242
<b>K.J. &amp; M.C. Singleton Family Fund</b>	<b>20,586</b>
Slavik Family Fund	426,055
Don & Joan Stanley Fund	1,717,794
Jean & Gerry Staring Fund	48,275
Pam & David Steeves Fund	11,577
A Family That Cares - John & Avery Stobbe Family Fund	18,123
Tanzi Family Endowment Fund	10,984
Teri Taylor-Tunski (T3) Fund	420,018
"Teach a Man to Fish" Fund	16,046
Joe & Nancy Thompson Family Fund	1,446,091
Tiger Family Fund	11,448
Brian & Diane Travers Family Fund	26,638
Ron & Dorothy Triffo Family Fund	2,942,384
Vasa Skandia Award Fund	50,936
Victor-Osten Fund	918,856
Watson Family Fund	120,499
Weir Family Fund	742,598
Genevieve (Jean) Whiting Fund	78,800
Douglas & Jane Wilson Fund	47,825
Justin J. Wong Memorial Fund	40,580
C.J. Woods, FCA Family Fund	268,619
Ron & Donna Worthington Family Fund	53,264
Yih Family Charitable Giving Fund	11,576
Ralph & Gay Young Family Fund	497,973
Ralph & Gay Young Family Capital Fund	556,412

### Families of Donor Advised Funds

#### ROTARY CLUB OF EDMONTON WEST FUNDS

Zen Moisey Rotary Club of West Edmonton Fund	12,887
Rotary Club of Edmonton West Fund	72,468

#### FLOW-THROUGH FUNDS

Larry & Janet Anderson Charity Fund	165,917
Andromeda Pass Fund	25,000

<b>DONOR ADVISED FUNDS (CONTINUED)</b>	<b>YEAR END BALANCE</b>
Anonymous	800,000
<b>Tommy Banks Performing Artists Fund</b>	<b>111,152</b>
ERHC Non Profit Housing Fund	6,803
Edmonton Community Foundation Flowthrough Fund	1,965,626
Stollery Small Grants Fund	44,070
Youth Empowerment Fund	71,679*
<b>TOTAL: DONOR ADVISED FUNDS</b>	<b>143,835,483</b>

## COMBINED FUNDS

Donors may have a number of different goals they wish to accomplish. For example, donors may wish to designate specific charities to receive portions of the disbursements from their fund year after year with the remainder to be used to address priority needs in our community as identified by the ECF Board.

<b>COMBINED FUNDS</b>	<b>YEAR END BALANCE</b>
Randy Anderson Learning Fund	27,097
Anonymous Fund #4	40,463
Phyllis A. Arnold Learning Fund	574,067
Earl Clements Fund	16,120
H.J. (Jock) Dawe Family Fund	175,609
Edmonton Legal Community Fund	50,243
Audrey & Harold Eikeland Fund	52,752
Roy Faltinson Fund	102,433
Shirley & Gordon Gifford Family Fund	1,106,695
Earle & Elsie Hawkesworth Family Fund	88,707
W.A. & M. Hiller Fund	268,226
Owen & Peg Linton Family Fund	311,131
Tevie & Arliss Miller Endowment Fund	71,641
Osback Brown Fund	11,819
Doris Tanner Pimm Fund	189,279
Ruste Family Fund	12,774
Shell Albian Sands Environment Fund	79,467
Jim & Billie Wilkins Fund	111,478
Winspear Fund	11,752,121
John & Olivia Young Fund for Health	194,918
<b>TOTAL: COMBINED FUNDS</b>	<b>15,237,038</b>

## SOCIAL ENTERPRISE FUNDS

These funds are used to invest in start-up social enterprises or affordable housing.

SOCIAL ENTERPRISE FUNDS	YEAR END BALANCE
Garber-Conrad Social Enterprise Endowment Fund	45,416
Social Enterprise Capital Endowment Fund	173,798
Social Enterprise Capital Grant Fund	67,157
Social Enterprise Loan Fund	678,277
Social Enterprise Fund Operating Endowment Fund	1,215,164
United Way of the Alberta Capital Region Endowment Fund	142,428
Bob Ward Social Enterprise Endowment Fund	23,097
<b>TOTAL: SOCIAL ENTERPRISE FUNDS</b>	<b>2,345,337</b>

## SCHOLARSHIP FUNDS

ECF offers a number of scholarship, bursary and award options to help students access a wide variety of post-secondary education and training opportunities.

SCHOLARSHIP FUNDS	YEAR END BALANCE
Acadia House Scholarship Fund	10,985
All Weather Windows' Scholarship Fund	274,291
Diana Bacon Scholarship Fund	14,460
MLA Carl Benito Award Fund	41,940
Albert Bodnarchuk Award Fund	11,066
Margaret-Ellen Bonar Scholarship Fund	10,979
Deb Cautley Award Fund	32,853
Cheriton Student Award Fund	347,164
Thomas Chong Memorial Trust Fund	40,870
Frantisek Cikanek Memorial Fund	12,769
Judy Craig Professional Development Endowment Fund	24,755
Esther & Peter Cunliffe Fund	63,782
Evelyn Mary Darch Memorial Fund	13,112
Samuel James Deans & Augusta Kreye Deans Award Fund	71,794
<b>Delta Kappa Epsilon Award for Community Excellence Fund</b>	<b>33,712</b>
<b>Francis &amp; Muriel Dunnigan Fund</b>	<b>10,080</b>
<b>Edmonton Chinese Lions Club Legacy Endowment Fund</b>	<b>15,357</b>
Edmonton Refugee & Emerging Community Awards Fund	30,900
ERHC Trade Scholarship Endowment Fund	335,886
Nancy Fairley Scholarship Fund	251,424



**SCHOLARSHIP FUNDS (CONTINUED)**
**YEAR END BALANCE**

Farmer Family Instrumental Organ Scholarship Fund	30,435
Harry Farmer Memorial Fund	12,708
Kathleen Farmer Memorial Fund	12,708
Farmer Family Kiwanis Fund	17,428
<b>Raymond G. Flanagan Scholarship Endowment Fund</b>	<b>99,471</b>
Mike Fogolin Spirit of Champions Scholarship Fund	51,770
John Patrick Gillese Fund	13,587
Sarah & Martin Gouin Family Education Fund	1,033,054
Bill & Ruth Grundy Student Award Fund	11,071
Marshall Hamar Memorial Fund	36,731
Hartwell Family Award Fund	19,194
Chris Hunter Memorial Fund	25,237
Chris Judge Endowment Fund	43,277
Rose Margaret King Education Fund	570,050
Jeffrey Klaus Scholarship Fund	69,048
Catherine Lalonde Memorial Scholarship Fund	63,360
Charmaine Letourneau Fund	49,214
Beverley MacLean Legacy Fund	77,820
ManCap Legacy Education Grant Fund	482,267
Manning Family Fund	11,756
Al Maurer Awards Fund	115,445
McCauley School "Invest in the Future" Scholarship Fund	24,708
<b>Peter Mehl Memorial Award Fund</b>	<b>13,139</b>
Dr. John Melling Scholarship Fund	1,406,057
Jean & Gregory Moisey Fund	20,800
Leilani Muir Fund	54,011
Paul & Florence Mulyk Fund	12,002
Alexandra Munn Scholarship Fund	51,344
John & George Nikel Music Award Fund	91,978
Evelyn & Gene Norville Memorial Scholarship Fund	77,061
Terrance O'Connor Award Fund	22,922
Dr. David Plotsky Memorial Fund	9,781
Ernest E. Poole 1906 Stoughton Awards Endowment Fund	100,078*
Douglas & Kathleen Ritchie Family Fund	28,972
Della Roland Memorial Fund	11,591
Saint John's School of Alberta Bursary Fund	17,284
Saint John's School of Ontario Bursary Fund	28,597
Father Sargeant Scholarship Fund	9,888
Maria T. Schneider Fund	19,470

SCHOLARSHIP FUNDS (CONTINUED)	YEAR END BALANCE
Shauna Seneca Award Fund	15,061
Ranald & Vera Shean Memorial Scholarship Fund	977,537
Stollery Education Trust Fund	252,588
Symphony Women's Educational Assistance Fund	46,887
John & Andrea Wallin Fund	26,910
Dave Williams Leadership Award Fund	32,611

## Families of Scholarship Funds

### BELCOURT BROSSEAU METIS AWARDS FUNDS

Alberta Health Services Belcourt Brosseau Métis Award Fund	73,281
Belcourt Brosseau Métis Awards Fund	13,820,244
<b>A.T. (Alphonse Thomas) Brosseau Family Fund</b>	<b>100,488</b>
Enbridge Pipelines Inc. Belcourt Brosseau Métis Awards Fund	79,102
June Virginia Robinson Memorial Award Fund	16,242
Syncrude Canada Ltd. Belcourt Brosseau Métis Award Fund	30,520

### COMMUNITY SCHOLARSHIP FUNDS

<b>Community Scholarship Flow-through Fund</b>	<b>24,224</b>
Colin Forbes Memorial Fund	12,122
John & Barbara Poole Family Community Scholarship Fund	110,104*
Stollery Community Scholarship Fund	112,529
<b>TOTAL: SCHOLARSHIP FUNDS</b>	<b>22,223,946</b>



## OPERATING FUNDS

ECF's goal is to maximize the amounts available to support the community. A prudent approach is taken to ensure that operating costs remain low and we appreciate the donors who contribute.

OPERATING FUNDS	YEAR END BALANCE
Edmonton Community Foundation Operating Endowment Fund	2,313,849*
Jack Watson Family Fund	10,514
<b>TOTAL: OPERATING FUNDS</b>	<b>2,324,363</b>

\* Funds established by the John & Barbara Poole Family. | New funds in 2012 in bold type.

## EMERGING FUNDS

Donors can gradually build named funds over a ten-year period. An initial gift of \$1,000 is made with the commitment from the donor to add steadily to the fund until it reaches \$10,000, at which time disbursements can be made to charitable causes.

EMERGING FUNDS	YEAR END BALANCE
26BG1234 Family Fund	4,859
Anonymous	7,978
<b>Anonymous Fund #16</b>	<b>1,253</b>
<b>Another Chance Fund</b>	<b>5,008</b>
Sam and Sonia Azer Family Fund	8,354
Babb/Murchison Family Fund	2,669
John J. Boyd Family Fund	6,907
Michael and Kathryn Brechtel Fund	3,497
<b>Ross Brierton &amp; Daniel Stavert Fund</b>	<b>5,175</b>
Bull Family Fund	5,416
David & Deb Cautley Family Legacy Fund	3,085
Collinge Fund	9,460
Chris & Pat Cowden Fund	9,299
Mary DeFerro Fund	266
<b>Duncan Craig Community Fund</b>	<b>5,527</b>
Edmonton in Bloom Fund	8,443
Diann & Art Etter Fund	3,006
Charlotte and Tom Fredericks Fund for CKUA	1,084
David Fuga Memorial Fund	7,775
<b>Gabriel's Fund (Owen Salava &amp; Cheryl Walker)</b>	<b>5,147</b>
Holy Spirit Lutheran Church Fund	1,093
Jane Hopkinson Fund	7,906
House Family Fund	4,269
<b>In Memory</b>	<b>21,714</b>
Keating Family Hedgehog Fund	623
Sophia Kinasevich Memorial Fund	8,214
Kirby Family Fund	8,458
<b>Richard Latte Educational Fund</b>	<b>6,083</b>
<b>Noni Lee Conservation Endowment</b>	<b>5,365</b>
<b>Ernesto B. Lejano Music Award Fund</b>	<b>2,273</b>
Kathy Lenihan Fund	7,641
Mark D. Lepine Fund	1,271
Leung Family Fund	8,881
Nichols Family Fund	7,164
Otteson Family Fund	7,724

## EMERGING FUNDS (CONTINUED)

YEAR END BALANCE

<b>Joan Paton Fund</b>	<b>518</b>
<b>Roy A. Phillion Fund</b>	<b>5,014</b>
Pilgrims Hospice Fund	6,521
Linda & Val Pohl Family Fund	8,515
Rau Family Belcourt Brosseau Metis Award Fund	4,667
Redshoe Family Fund	9,576
<b>Reinhart Family Endowment Fund</b>	<b>3,936</b>
Ross Sheppard Alumni Basketball Award Fund	4,735
Russell Family Conservation Fund	8,710
<b>Audrey Stechynsky Fund</b>	<b>97</b>
Emmy Stuebing Family & Friends Fund	8,205
<b>Terra Board Leadership Endowment Fund</b>	<b>906</b>
<b>TUXIS Legacy Fund</b>	<b>4,876</b>
United Way of the Alberta Capital Region Endowment Fund	6,955
Walterdale Players' Endowment Fund	2,770
Sam Wong Fund	6,333
YESS Staff Contributions Fund	703
Princess Taz Zowtuk Family Fund	2,458
<b>TOTAL: EMERGING FUNDS</b>	<b>288,379</b>



# GIFTS PLANNED FOR THE FUTURE

Many donors have planned gifts that will create or add to endowment funds at a future date – gifts such as those made in wills or through life insurance or other estate planning tools.

Thank you to the following donors for indicating they made such a future gift.

Anonymous	John Corbett	Martin Gouin & Sarah MacDonald
Sharon Abbott	Jean & Barbara Crepin	L. Neil Gower
Larry & Janet Anderson	Carla Cumming Sojonky	Brian Haliburton
Paul & Carol Arnold-Schutta	Peter Cunliffe	Kevin & Rita Hanniman
Patricia Babet	Helen Davies	Lenore Hanson
Diana M. Bacon	Elly de Jongh	Francia Harvonen
David Badowich & Seanna Collins Badowich	F. Mae Deans	Kathryn Hawkesworth
Geoff Ball & Amanda Newton	Anne Marie Decore	L. Dawn Hawley
Inger Bartram	Terena Delaney & Sam Chapple	Brian & Jeanne Hetherington
R.C. (Reg) Basken	Randy Diamond	Don Hight & Karen Iversen
Vaughn & Tammy Beakhouse	David Dickinson & Colette Mandin	Jane Hopkinson
Cameron & John Bentz	Dolores Dilkie	Don Howden & Jane Squire Howden
Gurvinder Bhatia & Aimee Hill	Joe Dolan & Maureen Barnes	Douglas Hughes & Wanda Fawcett
Barbara Bowman	Elaina Dorsey	Warren Hurt
Doris Boychuk	Dr. Frank & Freda Dorsey	Garnet Ireland
Michael Bull & Family	Leslie Dowler	Clare & Tammy Irwin
Nora Bumanis	Edmonton Folk Music Festival Supporter	Mark Ulrich Jensen
John & Ewa Burton	Pat Eidem	David & Karen Jeu
Ross & Muriel Cheriton	Audrey Eikeland	Sarah Johnston
Sylvia & Jack Chetner	Leta Gene Eisert	Lynne Jorgensen
John Choi	Diann Etter	Leah Joys
Richard C. Clayton	Terry & Vicki Fannon	Herbert Junker
R. Earl Clements	Pamela Farmer	Scott & Lorraine Keast
Bert & Joyce Cook	Malcolm & Avau Fast	Dilip & Alaka Kembhavi
	Keith Ferguson	Ann Kendall
	Jean Fitzsimmons	Pat Kirby
	Terry Fuga & Carol Watson	Anne Kirkpatrick & Geoffrey King
	Phyllis & Vincent Gallant	Larry & Kathy Klaus
	Robert Gellatly	Miles Kohan & Annu Kaul-Kohan
	Jaima, Sheldon & Jacqueline Geller	Eugene Kozak & Loretta Van Brabant
	Ken & Ruth Genge	Phillip Frank Lambert
	Karen Good	David & Joan Laurie
	Donna Gordon	



Barbara Leah  
Bill Lee  
Morris & Doreen Lepine  
J. Praxède Lépine  
Dyann Lewis  
Debra Lieberman  
Dan & Laura-Lee Linehan  
Peg Linton  
Allan & Donna Lundell  
Jim MacLean  
Darrel & Edith Martin  
William, Mufty,  
Kyle & Kory Mathewson  
Lilian McEwen  
John McIvor & Doris Kent  
Letha McKee  
Bob & Bev McNally  
Carman & Averie McNary  
John McPherson  
Kathryn & Robert Merrett  
Ron & Lynn Odynski  
Al & Fran Olson  
Penny & Ron Omell  
Esther Ondrack  
Dianne Osback  
Vital & Colleen Ouellette  
Lucy & Larry Pana  
Joan Paton

Darwin G. Pearson  
Louise Perkins  
Doris Tanner Pimm  
Karen Platten  
Gary & Linda Poignant  
Dennis & Tanya M. Pon  
David & Cheryl Porter  
Dan Post  
Nancy Power  
Monica Prelusky  
& Don Onischak  
Gordon Prest  
Josh Ramsbottom  
& Shannon Zwicker  
Deborah Reinhart  
Philip & Heather Renaud  
L.J. (Larry) Ricard  
Archie & Elaine Roberts  
Era Rowles  
Owen Salava & Cheryl  
Walker  
David & Linda Salloum  
Donna Savard  
Maria T. Schneider  
Wally & Rosanna Szebel  
Albin J.E. Shanley  
Hal Simonson  
Kenneth & Margaret  
Singleton

Jerome Slavik  
Lois Sorgen  
Peter Sorrell  
Alex Stephens  
David Earl Stewart  
Craig & Mark  
Stumpf-Allen  
Thomas Summers  
Dree Thomson-Diamond  
Olive Thorne  
Darryl Trueman  
Constance Unsworth  
& Marshall Palichuk  
L. Elaine Wagner  
John & Andrea Wallin  
Joseph & Wadona Walsh  
Jack & Marjorie Watson  
Marguerite Webb  
Eileen Werner  
Jack & Marion Whitworth  
Peter & Anne Wightman  
Ian & Betty Jean Willing  
Sam Wong  
C. J. Woods, FCA  
Don & Leona Yez  
Linda M. Youell  
Olivia Young

# FINANCIAL HIGHLIGHTS

YEAR ENDED DECEMBER 31, 2012

The complete, audited financial statements are available at [ecfoundation.org](http://ecfoundation.org).

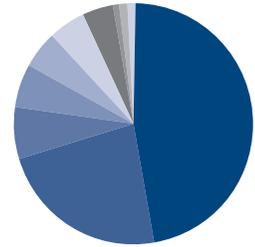
- Total value of funds amounted to \$307.7 million (2011: \$282.9 million)
- Total distributions for charitable causes were \$11.0 million (2011: \$11.9 million)
- Annualized return of 7.78% since 1989 (gross of fees)
- \$16.7 million received in contributions (2011: \$18.0 million)
- Return on investments: 8.62% (2011: 0.82%) net of average custodian and investment management fees
- Net administration costs were 0.52% of the average market value of all funds (2011: 0.59%) – excluding custodian and investment counsel
- 53 new funds created (2011: 45)



## FUNDS

The total value of the funds was \$307.7 million (2012: \$282.9 million) at year-end.

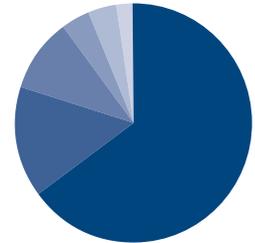
(THOUSANDS OF DOLLARS)	2012	%
Donor Advised Funds	147,521	48%
Designated Funds	73,613	24%
Community Funds	20,878	7%
Scholarship, Bursary & Award Funds	16,897	5%
Combined Purpose Funds	15,238	5%
Administered Funds	13,871	5%
Field of Interest Funds	12,463	4%
Restricted Fund	2,051	1%
Operating Endowment Funds	2,324	1%
Social Enterprise Funds	2,860	1%
<b>TOTAL</b>	<b>\$307,716</b>	<b>100%</b>



## ADMINISTRATION

Net administration costs were kept to 0.52% of the average market value of all funds.

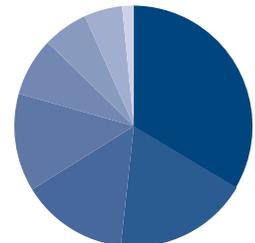
(THOUSANDS OF DOLLARS)	2012	%
Salaries & contract services	1,579	66%
General administration and programs	338	14%
Communications & donor services	224	9%
Program & community support	73	3%
Professional fees	98	4%
Occupancy	78	3%
Contributions & recoveries	(515)	
<b>TOTAL</b>	<b>\$1,875</b>	<b>100%</b>



## DISBURSEMENTS FOR CHARITABLE PURPOSES

Distribution for charitable causes were \$11.0 million, including \$0.8 million from funds administered for other charities, not reflected in the amounts below.

	2012	%
Social & Community Services	3,408,003	34%
Arts, Culture & Heritage	1,854,856	18%
Health & Wellness	1,468,918	14%
Education & Learning	1,338,426	13%
Environment	797,352	8%
Scholarships	618,560	6%
Other	522,970	5%
Recreation & Leisure	161,245	2%
<b>TOTAL</b>	<b>\$10,170,330</b>	<b>100%</b>



# ECF 2012

## 2012 ECF BOARD MEMBERS

Carman McNary,  
Chair

Liz O'Neill,  
Deputy Chair

David McCalla,  
Secretary

Joanne Berger  
Gurvinder Bhatia

Terena Delaney

Linda Hughes

Ted Kouri

John Mah

Anne McLellan

Larry Pana

Nancy Reynolds

Garth Warner

## INVESTMENT COMMITTEE

Penny Omell, Chair

Gurvinder Bhatia

Randy Biberdorf

Robert Cole

Arthur Madden

Kevin McDowell

Carman McNary

Orest A. Pyshniak

David Salloum

Gary Smith

## MAIN FUND CUSTODIAN

CIBC Mellon  
Global Securities  
Services Company

## INVESTMENT COUNSELLORS

Aberdeen Asset  
Management Canada

Bentall Kennedy (Canada) LP

Canadian Urban Limited

Connor, Clark & Lunn  
Investment Management Ltd.

GE Asset Management Inc.

Global Infrastructure Partners

Mawer Investment  
Management Ltd.

Northleaf Capital Partners.

Phillips, Hager and North  
Investment Management Ltd.

Standard Life Investments

State Street Global  
Advisors, Ltd.

## ECF STAFF LIST

Martin Garber-Conrad,  
*Chief Executive Officer*

Anita Bauman,  
*Consolidated Trust  
Accountant*

Christine Bishop,  
*Donor Services Advisor*

Elizabeth Bonkink,  
*Communications Coordinator*

Wendy Buck,  
*Receptionist/Administrative  
Assistant*

Kerri DeLuca,  
*Grants Administrator*

Alex Draper,  
*Special Funds Administrator*

Cassandra Flett,  
*Grants Administrator*

Karen Good,  
*Donor Services Advisor*

Scott Graham,  
*Director, Community Grants*

Kathy Hawkesworth,  
*Director, Donor Services*

Liz Lepp,  
*Estates, Legal Assistant*

Andrew Paul,  
*Social Media Officer*

Chris Quinn,  
*Director, Finance  
& Operations*

Ana Robitu,  
*Operations Accountant*

Randy Round,  
*Investment Analyst*

Craig Stumpf-Allen,  
*Director, Special Funds*

Carol Watson,  
*Director, Communications*

Adrienne Wong,  
*Project Assistant  
& Communications Liaison*

Lil Zielke,  
*Donor Services &  
Executive Assistant to CEO*

## SOCIAL ENTERPRISE FUND

Jane Bisbee  
*Executive Director*



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